

**IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

**SECURITIES AND EXCHANGE
COMMISSION,**

Plaintiff,

v.

**HOMELAND SAFETY
INTERNATIONAL, INC., et al.,**

Defendants.

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Civil Action No. 3:08-cv-01197-O

ORDER

Before the Court is the United States Securities and Exchange Commission’s Motion to Approve Transfer of Funds for Disbursement of Fair Fund (ECF No. 116), filed February 15, 2023. Having considered the motion, Memorandum of Law in Support, exhibits, and applicable law, the Court finds good cause to **GRANT** the motion. Therefore, it is **ORDERED** that:

1. JND Legal Administration (“JND”) **SHALL** establish an escrow account (the “Escrow Account”) at The Huntington National Bank (“Huntington Bank”), pursuant to an escrow agreement, in the name of “SEC v. Homeland Safety Fair Fund” and bearing the Employer Identification Number of the Qualified Settlement Fund (“QSF”). JND shall also establish a separate deposit account at Huntington Bank in the name of “SEC v. Homeland Safety Fair Fund” for the purpose of funding and processing checks to be distributed to Eligible Investors pursuant to the Plan;
2. The Commission **SHALL** issue a check from the funds held by the Commission at the Bureau of Financial Services of the U.S. Treasury under the case name designation “SEC v. Homeland Safety Fair Fund” (the “Fair Fund”) in the amount of \$996,160.55;

3. The Commission **SHALL** direct the payment of \$996,160.55 from the Fair Fund to the Escrow Account at Huntington Bank in the name of “SEC v. Homeland Safety Fair Fund” and bearing the Employer Identification Number of the Qualified Settlement Fund for distribution to the Eligible Investors in accordance with the approved Distribution Plan (the “Plan”) in *SEC v. Homeland Safety Int’l et al.*, Civil Action No. 3:08-cv-01197-O (N.D. TX);
4. As custodian for the benefit of investors allocated a distribution pursuant to the Plan, JND **SHALL** disburse these funds to Eligible Investors in accordance with the terms of the Plan and the Payment File reviewed and approved by the Commission.

SO ORDERED this 16th day of February, 2023.


Reed O'Connor
UNITED STATES DISTRICT JUDGE